

***Resolutions adopted by the Extraordinary General Meeting
of KGHM Polska Miedź S.A. on 15 March 2018 and amendments to the Statutes of
KGHM Polska Miedź S.A.***

**Resolution No. 1/2018
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 15 March 2018**

regarding: election of the Chairman of the Extraordinary General Meeting.

The Extraordinary General Meeting of KGHM Polska Miedź S.A. resolves the following:

I. Andrzej Leganowicz is hereby elected as Chairman of the Extraordinary General Meeting of KGHM Polska Miedź Spółka Akcyjna.

II. This resolution comes into force on the date it is adopted.

Number of shares on which valid votes were cast – 113 314 699 representing 56.657% of the share capital.

Total number of valid votes – 113 314 699,

including votes “for” – 113 314 699, “against” – 0 and “abstaining” – 0

Resolution No. 2/2018
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 15 March 2018

regarding: acceptance of the agenda of the Extraordinary General Meeting.

The Extraordinary General Meeting of KGHM Polska Miedź S.A. resolves the following:

I. The following agenda is hereby accepted:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Confirmation of the legality of convening the General Meeting and its capacity to adopt resolutions.
4. Acceptance of the agenda.
5. Adoption of the resolution on changing the subject of the Company's activity and amending the Statutes of KGHM Polska Miedź S.A.
6. Adoption of a resolution on changes to the composition of the Supervisory Board of the Company KGHM Polska Miedź S.A.
7. Closing of the General Meeting.

II. This resolution comes into force on the date it is adopted.

Number of shares on which valid votes were cast – 113 314 699 representing 56.657% of the share capital.

*Total number of valid votes – 113 314 699,
including votes “for” – 113 314 699, “against” – 0 and “abstaining” – 0*

Resolution No. 3/2018
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 15 March 2018

regarding: changing the subject of the Company's activity and amending the Statutes of KGHM Polska Miedź S.A.

The Extraordinary General Meeting of KGHM Polska Miedź S.A. resolves the following:

- I. The subject of activity of KGHM Polska Miedź S.A. is changed through expanding the present scope of the Company's activity by the leasing of intellectual property and similar products, except copyrighted works. In view of the above, the Statutes of the Company are changed as follows:

In §6 sec. 1 of the Statutes of the Company, point 85 is added with the following wording:

„85) Leasing of intellectual property and similar products, except copyrighted works (77.40.Z).”

- II. The Supervisory Board of the Company is authorised to establish a uniform text for the Statutes reflecting the above changes.
- III. This resolution comes into force on the date it is adopted, with effect from the date of registration of changes in the Statutes in the Register of Entrepreneurs of the National Court Register.

Number of shares on which valid votes were cast – 113 314 700 representing 56.657% of the share capital.

Total number of valid votes – 113 314 700,

including votes “for” – 113 314 700, “against” – 0 and “abstaining” – 0

**Resolution No. 4/2018
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 15 March 2018**

regarding: recess of the Extraordinary General Meeting.

Acting in accordance with art. 408 § 2 of the Commercial Partnerships and Companies Code, the following is resolved:

I. The Extraordinary General Meeting, acting in accordance with art. 408 § 2 of the Commercial Partnerships and Companies Code, orders a recess of the Extraordinary General Meeting to 27 March 2018, at 12 p.m.

The Meeting will be reconvened in Lubin, at the address ul. Marii Skłodowskiej-Curie 48 (in Jan Wyżykowski Hall).

II. This resolution comes into force upon its adoption.

Number of shares on which valid votes were cast – 113 314 700 representing 56.657% of the share capital.

Total number of valid votes – 113 314 700,

including votes “for” – 82 189 901, “against” – 0 and “abstaining” – 31 124 799

**Amendments to the Statutes of the Company KGHM Polska Miedź S.A.
adopted at the Extraordinary General Meeting on 15 March 2018**

In §6 sec. 1 of the Statutes of the Company, point 85 is added with the following wording:

„85) Leasing of intellectual property and similar products, except copyrighted works (77.40.Z).”

Translation from the original Polish version.

In the event of differences resulting from the translation, reference should be made to the official Polish version.