

FORM
FOR VOTING THROUGH A PROXY

Use of this form is solely within the prerogative of the shareholder and is not a prerequisite for voting by a proxy. This form contains instructions for the casting of votes by a proxy, and does not supersede the proxy authority granted to a proxy by a shareholder.

The shareholder indicates his instructions by placing an „X” in the appropriate box. If the box marked „Other” is filled in, the shareholder should provide instructions as to the manner of voting by the proxy.

In a case where the shareholder decides to cast their votes in a non-unified manner, the shareholder is requested to indicate in the box provided the number of shares for which the proxy is to cast a vote of „for”, „against” or „abstain”. If no such number is indicated, it will be assumed that the proxy is authorised to vote all of the shares owned by the shareholder in the prescribed manner.

It should be noted that the proposed resolutions included in these instructions may differ from the proposed resolutions voted on at the Extraordinary General Meeting. In such a case, in order to avoid doubt as to the manner of voting by the proxy, it is recommended that in the box marked „Other” the manner in which the proxy should act in this situation be described.

The Company also wishes to add that it will not verify whether the manner of voting of a proxy is consistent with the instructions of the shareholder. Consequently, voting instructions need not be provided to the Company.

TO: _____
(name / proxy firm)

SHAREHOLDER _____
(name / shareholder's firm)

**FORM
FOR VOTING THROUGH A PROXY**

The Extraordinary General Meeting of KGHM Polska Miedź S.A. with its registered head office in Lubin convened for 19 January 2012, at 11 AM, in Lubin, ul. Marii Skłodowskiej-Curie 48 in Jan Wyżykowski Hall.

I. Point 2 of the agenda.

Proposed resolution

**Resolution No. / 2012
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 19 January 2012**

regarding: election of the Chairman of the Extraordinary General Meeting.

The General Meeting of KGHM Polska Miedź S.A. resolves the following:

I. is hereby elected as Chairman of the Extraordinary General Meeting.

II. This resolution comes into force on the date it is taken.

| | | | |
|--------------------------------|--|----------------------------------|---|
| <input type="checkbox"/> For | <input type="checkbox"/> Against <input type="checkbox"/> Objections raised | <input type="checkbox"/> Abstain | <input type="checkbox"/> proxy's discretion |
| # of shares | # of shares | # of shares | # of shares |
| <input type="checkbox"/> Other | | | |

II. Point 4 of the agenda.

Proposed resolution

**Resolution No. / 2012
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 19 January 2012**

regarding: acceptance of the agenda of the Extraordinary General Meeting.

The Extraordinary General Meeting resolves the following:

I. The following agenda is hereby accepted:

- 1) Opening of the Extraordinary General Meeting.
- 2) Election of the Chairman of the Extraordinary General Meeting.
- 3) Confirmation of the legality of convening the Extraordinary General Meeting and its capacity to adopt resolutions.
- 4) Acceptance of the agenda.
- 5) Adoption of a resolution on granting approval for the purchase of Company own shares for their redemption, and the creation of reserve capital for the purchase of own shares.
- 6) Adoption of resolutions on changes to the composition of the Supervisory Board
- 7) Closing of the General Meeting.

II. This resolution comes into force on the date it is taken.

| | | | |
|--------------------------------|--|----------------------------------|---|
| <input type="checkbox"/> For | <input type="checkbox"/> Against <input type="checkbox"/> Objections raised | <input type="checkbox"/> Abstain | <input type="checkbox"/> proxy's discretion |
| # of shares | # of shares | # of shares | # of shares |
| <input type="checkbox"/> Other | | | |

III. Point 5 of the agenda.

Proposed resolution

**Resolution No. / 2012
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 19 January 2012**

regarding: granting approval for the purchase of Company own shares for their redemption, and the creation of reserve capital for the purchase of own shares.

Acting on the basis of art. 362 §1 point 5 and art. 396 §5 of the Commercial Partnerships and Companies Code and §10 of the Company Statutes, the General Meeting of the Company resolves the following:

§1

The General Meeting of the Company hereby grants its approval, and authorises the Management Board of the Company to purchase the own shares of the Company for their redemption under principles set forth in this resolution (hereafter the „**Program**”).

§2

1. Based on the approval granted in this Resolution, the Company may purchase its own ordinary bearer shares issued by the Company, having a nominal value of PLN 10 (ten Polish zloties) per share, in an amount no larger than 20 000 000 shares (twenty million shares) and granting the right to no more than 10% of the voting rights at the date of adoption of this resolution („**Own Shares**”).
2. The total amount dedicated to realisation of the Program may not exceed PLN 3 000 000 000 (three billion Polish zloties). This amount comprises the price for the acquired Own Shares and acquisition-related costs.
3. The Management Board of the Company is authorised to purchase the Own Shares of the Company starting from the date of adoption of this Resolution until 31 December 2014, although no longer than to exhaustion of the amount described in sec. 2 above.
4. The maximum purchase price for a single Own Share may not exceed PLN 190 (one hundred ninety Polish zloties) while the minimum purchase price for a single Own Share may not be less than PLN 10 (ten Polish zloties).
5. The purchase of these Own Shares will be financed from the funds of the Reserve capital for the purchase of Own Shares, created on the basis of §4 of this Resolution.
6. Own Shares may be purchased, pursuant to the discretion of the Management Board, through a selected brokerage or brokerages.
7. The Management Board of the Company is authorised to set the commencement date for realisation of the Program.

§3

1. The General Meeting authorises the Management Board of the Company to establish the detailed terms for the Program. Prior to commencing realisation of the Program, the Management Board will publically disclose the detailed terms for the Program in accordance with art. 56 of the Act dated 29 July 2005 on Public Offerings, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies. In this same manner the Management Board will announce any eventual withdrawal from realisation of the Program or suspension of its realisation.

2. The Management Board of the Company is obligated to publically disclose detailed information regarding transactions realised under the Program, in accordance with the Regulation described in §8 of this Resolution.

§4

1. To finance realisation of the Program, the General Meeting hereby creates special Reserve capital for the purchase of Own Shares in the amount of PLN 3 000 000 000 (three billion Polish zloties).
2. Creation of the Reserve capital for the purchase of Own Shares will be carried out through the separation of the amount of PLN 3 000 000 000 (three billion Polish zloties) from the amount accumulated in reserve capital, derived from the profits of prior years earned by the Company, which may be appropriated for distribution.
3. The Program will be realised exclusively from the funds comprising the Reserve capital for the purchase of Own Shares created in this manner.
4. The General Meeting authorises the Management Board to utilise the amount comprising the Reserve capital for the purchase of Own Shares under the principles set forth in this Resolution.

§5

The Own Shares purchased by the Company will be redeemed through decrease of the share capital of the Company. To redeem these Own Shares, the Management Board of the Company will convene one or more General Meetings with an agenda(s) calling as a minimum for the adoption of resolutions respecting the said redemption, as well as decrease of the share capital of the Company.

§6

The Management Board, using its own discretion, is authorised to decide as to the matter of withdrawal from realisation of the Program or to its suspension.

§7

The Management Board of the Company is authorised to undertake all actions of a factual and legal nature necessary to realisation of the Program.

§8

The Own Shares of the Company may be purchased under the principles set forth in Commission Regulation (EC) no. 2273/2003 of 22 December 2003 implementing Directive 2003/6/EC of the European Parliament and of the Council as regards exemptions for buy-back programmes and stabilisation of financial instruments („**Regulation**”), in particular with regards to adhering to the price limits and the amount of Own Shares purchased under the Regulation, as well as in any other manner permitted under the law, including in particular as a call for the sale of Company shares.

§9

This resolution comes into force on the date it is taken.

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|---|---|---|--|
| <input type="checkbox"/> For # of shares | <input type="checkbox"/> Against <input type="checkbox"/> Objections raised # of shares | <input type="checkbox"/> Abstain # of shares | <input type="checkbox"/> proxy's discretion # of shares |
| <input type="checkbox"/> Other | | | |

IV. Point 6 of the agenda.

Proposed resolution

**Resolution No. / 2012
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 19 January 2012**

**regarding: setting of the number of members of the Supervisory Board of
KGHM Polska Miedź S.A.**

The General Meeting, acting on the basis of § 16 sec. 1 of the Statutes of KGHM Polska Miedź S.A., resolves the following:

- I. The General Meeting hereby sets the number of members of the Supervisory Board at persons.

- II. This resolution comes into force on the date it is taken.

| | | | |
|--------------------------------|--|----------------------------------|---|
| <input type="checkbox"/> For | <input type="checkbox"/> Against <input type="checkbox"/> Objections raised | <input type="checkbox"/> Abstain | <input type="checkbox"/> proxy's discretion |
| # of shares | # of shares | # of shares | # of shares |
| <input type="checkbox"/> Other | | | |

V. Point 6 of the agenda.

Proposed resolution

**Resolution No. / 2012
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 19 January 2012**

regarding: dismissal from the Supervisory Board.

The General Meeting of KGHM Polska Miedź S.A. resolves the following:

I. is dismissed from the Supervisory Board of KGHM Polska Miedź S.A.

II. This resolution comes into force on the date it is taken.

| | | | |
|---|---|---|--|
| <input type="checkbox"/> For # of shares | <input type="checkbox"/> Against <input type="checkbox"/> Objections raised # of shares | <input type="checkbox"/> Abstain # of shares | <input type="checkbox"/> proxy's discretion # of shares |
| <input type="checkbox"/> Other | | | |

VI. Point 6 of the agenda.

Proposed resolution

**Resolution No. / 2012
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 19 January 2012**

regarding: appointment to the Supervisory Board

The General Meeting of KGHM Polska Miedź S.A. resolves the following:

I. is hereby appointed to the Supervisory Board of KGHM Polska Miedź S.A.

II. This resolution comes into force on the date it is taken.

| | | | |
|--------------------------------|--|----------------------------------|---|
| <input type="checkbox"/> For | <input type="checkbox"/> Against <input type="checkbox"/> Objections raised | <input type="checkbox"/> Abstain | <input type="checkbox"/> proxy's discretion |
| # of shares | # of shares | # of shares | # of shares |
| <input type="checkbox"/> Other | | | |

(Translation from the original Polish version. In the event of differences resulting from the translation, reference should be made to the official Polish version.)