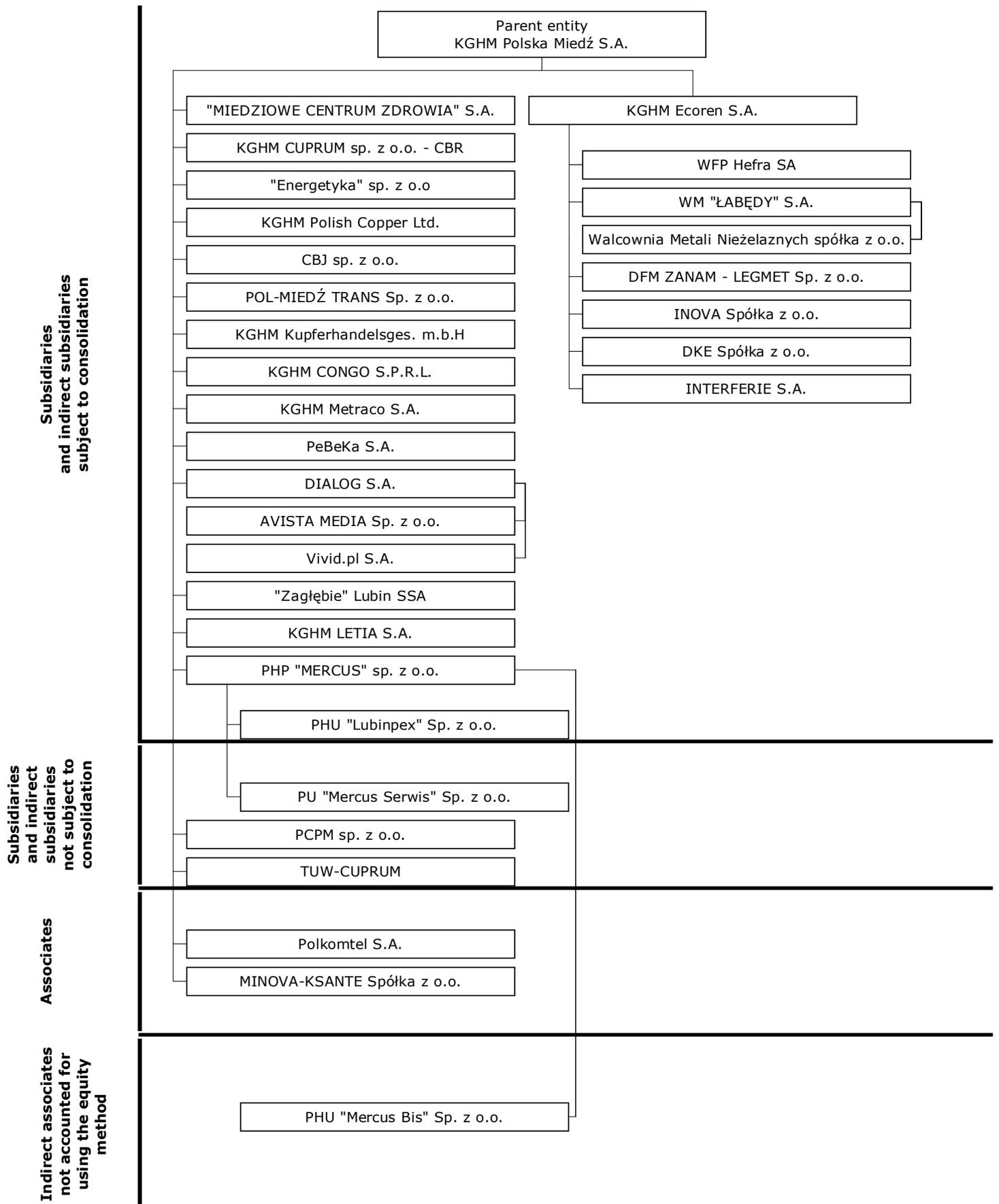


**Other information to the consolidated quarterly report  
QS 4/2007**(pursuant to § 91 sec. 9 in connection with sec. 6 of the Decree of the Minister of Finance dated 19 October  
2005 - Journal of Laws No. 209, item 1744)**I. Selected financial items**

	in '000 PLN		in '000 EUR	
	4 quarters accrued period from 01-01-2007 to 31-12-2007	4 quarters accrued period from 01-01-2006 to 31-12-2006	4 quarters accrued period from 01-01-2007 to 31-12-2007	4 quarters accrued period from 01-01-2006 to 31-12-2006
I. Sales	13 496 317	12 862 861	3 573 479	3 298 931
II. Operating profit	4 530 838	4 175 643	1 199 650	1 070 925
III. Profit before taxation	4 760 772	4 215 978	1 260 531	1 081 270
IV. Profit for the period	3 943 037	3 478 947	1 044 015	892 244
V. Profit for the period attributable to shareholders of parent entity of the Group	3 942 080	3 478 750	1 043 762	892 193
VI. Profit for the period attributable to minority interest	957	197	253	51
VII. Number of shares issued	200 000 000	200 000 000	200 000 000	200 000 000
VIII. Earnings per ordinary share (in PLN/EUR)	19.71	17.39	5.22	4.46
IX. Net cash generated from operating activities	4 668 405	2 817 917	1 236 074	722 710
X. Net cash used in investing activities	(799 384)	(473 346)	(211 656)	(121 399)
XI. Net cash used in financing activities	(3 335 447)	(1 880 514)	(883 141)	(482 294)
XII. Total net cash flow	533 574	464 057	141 277	119 017
	At 31.12.2007	At 31.12.2006	At 31.12.2007	At 31.12.2006
XIII. Current assets	5 572 660	5 798 968	1 555 740	1 513 617
XIV. Non-current assets	7 868 241	7 379 023	2 196 606	1 926 034
XV. Non-current assets held for sale	184	24 507	51	6 397
XVI. Total assets	13 441 085	13 202 498	3 752 397	3 446 048
XVII. Current liabilities	2 244 909	3 157 385	626 719	824 124
XVIII. Non-current liabilities	1 709 848	1 550 701	477 345	404 756
XIX. Liabilities associated with non- current assets held for sale	-	3 302	-	862
XX. Equity	9 486 328	8 491 110	2 648 333	2 216 306
XXI. Minority interest	47 621	44 762	13 295	11 684
Closing price of parent entity shares on last day of trading of Q4 2007 and Q4 2006 (in PLN)	105.80	89.00		

**II. Organisational structure of the KGHM Polska Miedź S.A. Group at 31 December 2007**



**III. Effects of changes in the structure of the economic entity including due to the combination of economic entities, to the takeover or sale of entities of the Group, to non-current investments, or to the separation, restructurisation or discontinuation of activities**

The effects of changes in the structure of the economic entity are presented in point IX of the condensed consolidated financial statements.

**IV. Position of the Management Board with respect to the possibility of achieving previously-published forecasts of results for the year 2007, in light of the results presented in this quarterly report relative to forecast results**

The Management Board of KGHM Polska Miedź S.A. has not published a forecast of Group results.

The published projection of results only relates to the parent entity. On 30 August 2007, a published current report provided information on the approval by the Supervisory Board of the Company of the adjusted Budget for 2007 - as approved by the Supervisory Board on 17 January 2007. The main assumptions to the adjusted Budget for 2007 were published by the Company in the current report 46/2007 dated 21 August 2007.

**V. Shareholders holding at least 5% of the total number of votes at the General Shareholders Meeting of KGHM Polska Miedź S.A. as at the date of publication of this consolidated quarterly report, and changes in the ownership structure of significant packets of shares of KGHM Polska Miedź S.A. in the period since publication of the prior consolidated quarterly report**

At the date of publication of the consolidated report for the third quarter of 2007, i.e. at 14 November 2007, the only shareholder owning at least 5% of the total number of votes at the General Shareholders' Meeting of KGHM Polska Miedź S.A. was the State Treasury - which owned 83 589 900 shares of KGHM Polska Miedź S.A., representing 41.79% of the share capital of the Company and the same number of votes at the General Shareholders Meeting (based on an announcement dated 16 May 2007).

Following publication of the consolidated report for the third quarter of 2007, KGHM Polska Miedź S.A. was not informed by any shareholder of any change in the ownership structure of significant packets of shares.

At the date of publication of this report, based on information held by KGHM Polska Miedź S.A., the only shareholder owning at least 5% of the total number of votes at the General Shareholders Meeting of the Company is still the State Treasury, which holds 83 589 900 shares of KGHM Polska Miedź S.A. representing 41.79% of the share capital of the Company and the same number of votes.

**VI. Changes in ownership of shares of KGHM Polska Miedź S.A. or of rights to them (options) by management or supervisory personnel of KGHM Polska Miedź S.A., as at the date of publication of the consolidated quarterly report, based on information held by KGHM Polska Miedź S.A. Changes in ownership during the period following publication of the prior consolidated quarterly report**

The Members of the Management Board of the parent entity, at the date of publication of the consolidated report for the third quarter of 2007, i.e. at 14 November 2007, did not own any shares of KGHM Polska Miedź S.A. Based on information held by the parent entity, at the date of publication of this report this did not change.

Among supervisory personnel, at the date of publication of the consolidated report for the third quarter of 2007, only Ryszard Kurek owned 10 shares of KGHM Polska Miedź S.A. Based on information held by the parent entity, at the date of publication of this report this did not change.

**VII. List of proceedings being pursued in a court, an appropriate body for arbitration, or in a body of public administration**

At 31 December 2007, the total value of on-going proceedings before the public courts, bodies appropriate for arbitration proceedings and bodies of public administration, of KGHM Polska Miedź S.A. and its subsidiaries, did not represent at least 10% of the equity of KGHM Polska Miedź S.A.

**VIII. Information on single or multiple transactions entered into by KGHM Polska Miedź S.A. or a subsidiary with related entities, if the value of these transactions (being the total value of all transactions entered into since the beginning of the financial year) exceeds the equivalent of EUR 500 thousand – which are not typical and routine transactions entered into under market conditions between related entities and do not arise from on-going operating activities**

During the period from 1 January 2007 to 31 December 2007 neither KGHM Polska Miedź S.A. nor its subsidiaries entered into transactions with related entities which were not typical having a value exceeding EUR 500 thousand.

**IX. Information on the granting by KGHM Polska Miedź S.A. or by a subsidiary of collateral on credit or loans, or of guarantees – in total to a single entity or subsidiary, if the total value of existing securities or guarantees represents the equivalent of at least 10% of the equity of KGHM Polska Miedź S.A.**

During the period from 1 January 2007 to 31 December 2007 neither KGHM Polska Miedź S.A. nor its subsidiaries granted collateral on credit or loans, nor did they grant guarantees to a single entity or subsidiary whose total value would represent at least 10% of the equity of KGHM Polska Miedź S.A.

**X. Other information important for the evaluation of employment, assets, finances and the financial result and any changes thereto, and information which is important for evaluating the capacity to meet liabilities**

In the fourth quarter of 2007 there were no other events in the entities of the Group, apart from those mentioned in the commentary to the report, which could have a significant impact on the evaluation of the material and financial condition, the financial result and any changes thereto, or any other events significant for evaluating the employment situation or the capacity to meet its liabilities.

**XI. Factors which will impact the financial results of the Group, at least in the following quarter**

The largest impact on the results of the Group is from the parent entity – KGHM Polska Miedź S.A. – as well as, to a lesser degree, from Polkomtel S.A. and from DIALOG S.A.

As a result, the most significant factors impacting the results of the Group through the parent entity are:

- copper and silver prices on the metals markets,
- the PLN/USD exchange rate, and
- electrolytic copper production costs.

KGHM Polska Miedź S.A. will concentrate its activities on the production of copper and on acquiring the best possible results from its mining and smelting activities, while reflecting in its strategy risks arising from macroeconomic factors (copper prices, PLN/USD exchange rate).