

Announcement of a change in the agenda of the Extraordinary General Meeting of KGHM Polska Miedź S.A. with its registered head office in Lubin convened for 15 March 2018

The Management Board of KGHM Polska Miedź S.A. announces that on 14 February 2018 the State Treasury, as an entitled shareholder of the Company, represented by the Minister of Energy, acting on the basis of art. 401 § 1 of the Commercial Partnerships and Companies Code and § 23 sec. 3 of the Statutes of the Company, submitted a request to add a point regarding changes to the composition of the Supervisory Board of the Company KGHM Polska Miedź S.A. to the agenda of the Extraordinary General Meeting of KGHM Polska Miedź S.A. with its registered head office in Lubin convened for 15 March 2018.

The request to add a point to the agenda concerning the change in the composition of the Supervisory Board arises from the powers of the General Meeting to dismiss and appoint members of the Supervisory Board and is aimed at strengthening the Supervisory Board's supervision over the Company's activities.

The Management Board of the Company, taking into account the aforementioned request, amends the agenda of the Extraordinary General Meeting of KGHM Polska Miedź S.A. by adding a point with the following wording "6. Adoption of a resolution on changes to the composition of the Supervisory Board of the Company KGHM Polska Miedź S.A." and hereby presents the new agenda of the Extraordinary General Meeting of KGHM Polska Miedź S.A., which will take place on 15 March 2018, beginning at 11:00 a.m. at the head office of the Company in Lubin, at the address ul. Marii Skłodowskiej-Curie 48 (in Jan Wyżykowski Hall):

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.

3. Confirmation of the legality of convening the General Meeting and its capacity to adopt resolutions.
4. Acceptance of the agenda.
5. Adoption of the resolution on changing the subject of the Company's activity and amending the Statutes of KGHM Polska Miedź S.A.
6. Adoption of a resolution on changes to the composition of the Supervisory Board of the Company KGHM Polska Miedź S.A.
7. Closing of the General Meeting.

The Management Board of the Company hereby provides the proposed resolution regarding acceptance of the agenda of the Extraordinary General Meeting of the Company reflecting the aforementioned change to the agenda. The wording of the remaining published proposed resolutions of the Extraordinary General Meeting is unchanged.

**Resolution No. /2018
of the Extraordinary General Meeting of KGHM Polska Miedź S.A.
with its registered head office in Lubin dated 15 March 2018**

regarding: acceptance of the agenda of the Extraordinary General Meeting.

The Extraordinary General Meeting of KGHM Polska Miedź S.A. resolves the following:

I. The following agenda is hereby accepted:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Confirmation of the legality of convening the General Meeting and its capacity to adopt resolutions.
4. Acceptance of the agenda.

5. Adoption of the resolution on changing the subject of the Company's activity and amending the Statutes of KGHM Polska Miedź S.A.
6. Adoption of a resolution on changes to the composition of the Supervisory Board of the Company KGHM Polska Miedź S.A.
7. Closing of the General Meeting.

II. This resolution comes into force on the date it is adopted.

The complete proposed resolutions and the form for voting through a proxy, including the changes proposed by the State Treasury as a shareholder, may be found on the Company's website: www.kghm.com in the section Investors/Corporate Governance/ General Meeting/EGM 2018.

*Translation from the original Polish version.
In the event of differences resulting from the translation, reference should be made
to the official Polish version.*