

Investor Factsheet

Top 10 Largest Copper Mining Producers Globally

Top 3 Largest Silver Producers Globally



Gold and silver bars from KGHM available to retail customers

Investment bars produced by KGHM Polska Miedź S.A are now available at reputable mints. Individual customers can buy gold and silver bars in weights from 1 ounce to 1 kilogram. Until now, the precious metals produced by KGHM have only been available to large business customers.



Polish assets



Poland

KGHM Head Office
- underground mines:
Polkowice-Sieroszowice (Cu, Ag)
Lubin (Cu, Ag)
Rudna (Cu, Ag)
Głogów Głęboki-Przemysłowy
- project

Głogów I + II (copper smelter/refineries)
Legnica (copper smelter/refinery)
Cedynia (copper wire rod plant)
Ore Processing Plants
Hydrotechnical Unit
Others (incl. Emergency Mine/Smelter Rescue Division)

2025 key data

Payable copper production in the KGHM Group reached 710 thousand tonnes, a decrease of 2.7% compared to 2024. Silver production was 1347 tonnes, a year-on-year increase of 0.4%. Copper production decreased at KGHM Polska Miedź S.A., while it increased at Sierra Gorda S.C.M. and KGHM INTERNATIONAL LTD.

36.4 **10.3** **3.7**
bn PLN bn PLN bn PLN

+3% higher Y/Y +22% higher Y/Y +28% higher Y/Y

Sales revenue **Adjusted EBITDA** **Net income**

~34.0 **56.2** **2.58**
thousand bn PLN USD/lb

- n/c Y/Y +144% higher Y/Y -3% lower Y/Y

Average employment **Average market cap** **C1 cost**

International assets



Canada

Ajax Project (Cu, Au)

USA

Robinson (Cu, Au, Mo) – open-pit mine
Carlota (Cu) – open-pit mine

Chile

Sierra Gorda (Cu, Mo, Au) – open-pit mine
Sierra Gorda Oxide Project (Cu)

KGHM worldwide assets in numbers:

- 6** Copper mines
- 3** Metallurgical facilities (smelters, refineries & wire rod plant)
- 3** Tailings storage facilities

KGHM INTERNATIONAL Head Office – Vaughan (Toronto)
DMC Mining Services Head Office – Vaughan
Victoria Project (Cu, Ni, TPM)

Did you know that...



100% of electricity generated by RES in the Sierra Gorda mine since January 2023

In addition, KGHM has its own representation office in Shanghai, China

Markets and products

KGHM Group generates the largest revenues from the sale of copper and silver. The largest export markets are Germany, USA, UK.

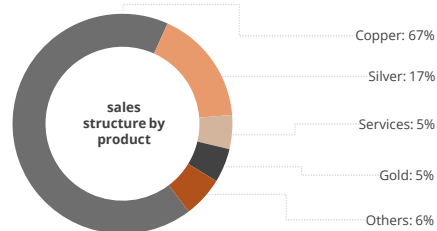
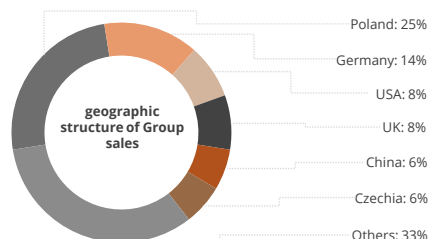
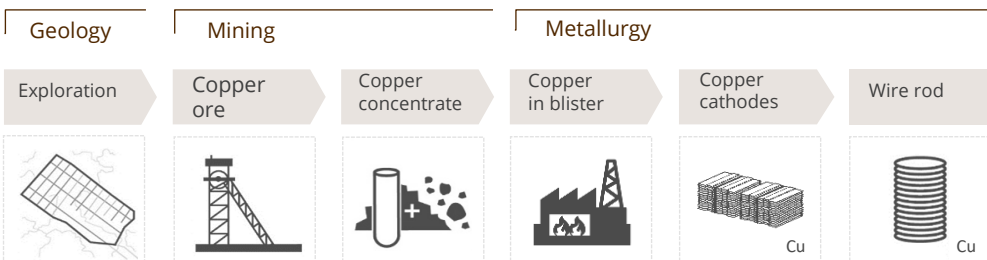


Diagram of integrated geological, mining, and metallurgical activities



Investor Factsheet

Sustainable value chain



Did you know that...

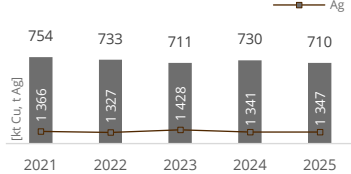
copper is a material that can be recycled indefinitely, and reusing copper does not affect its conductivity



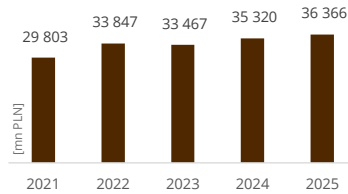
Strategic priorities

- **Domestic copper production** – ca. 600 thousand tonnes of electrolytic copper (including increased throughput of purchased materials and recycled copper)
- **Copper production abroad** – increased production from KGHM's international assets via extension of LOM of active mines, development of assets within mining projects portfolio and resource base growth
- **Diversification of the commercial offer in terms of metals**
- **Health** – zero accidents due to human and technical reasons, zero occupational diseases among KGHM employees and contractors; increasing the capabilities of the healthcare system and helping people in need
- **Support for Society** – creating new jobs; active promotion of important activities bringing added value to local communities

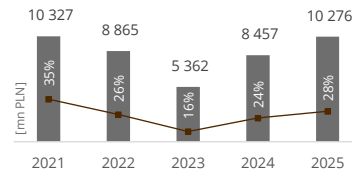
Copper and silver production (payable)



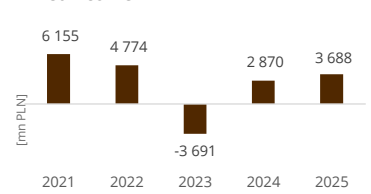
Sales revenue



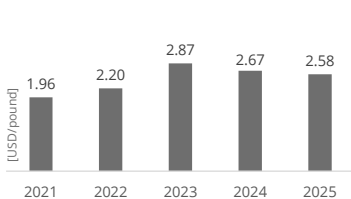
EBITDA and EBITDA margin



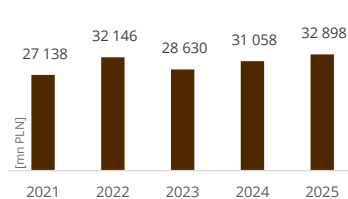
Net income



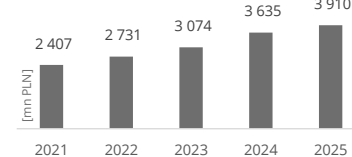
C1 unit cost



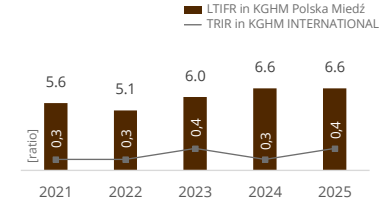
Equity



Expenditures on property, plant and equipment and intangible assets*



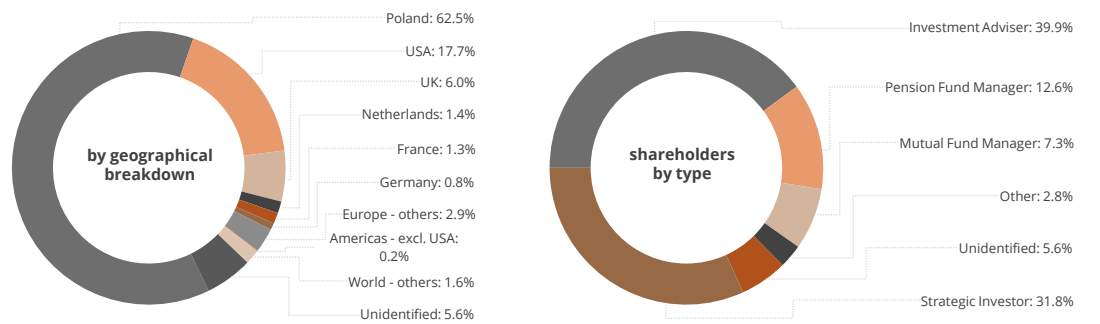
Accident rate



Shareholders

The largest shareholder of the Company is the **State Treasury (31.79%)**. According to notifications received under Article 69 of the Public Offering Act as of December 31, 2021, the **Nationale-Nederlanden Open Pension Fund (5.05%)** and **Allianz Open Pension Fund (5.98%)** each held above 5% of shares (votes).

Unofficial shareholder data, based on periodic fund reports, is updated and published by, among others, the portal stooq.pl



Water management

Water is one of the most precious natural resources. KGHM regularly monitors the quality of groundwater and surface water around its sites to ensure that its operations comply with stringent environmental standards.

Wherever possible, we prioritize recycling – aiming to use water from our wastewater treatment plants or from mine dewatering in technological processes.



Stock data

KGHM's shares are a component of the indices: WIG, WIG20, WIG20TR, WIG30, WIG30TR, WIG.MS-BAS, WIG-Poland, WIG-GÓRNICtwo, CEEplus, and the prestigious FTSE4Good index since 2018.

Debut	July 10, 1997
GPW ticker	KGH
Bloomberg/Reuters ticker	KGH PW / KGH.WA
Share price [PLN]	280.80
Market cap [bn PLN]	56.2
No. of shares	200,000,000
Share capital [PLN]	2,000,000,000
Max/min share price	280.80 / 106.50
Spread [PLN]	174.30
Avg. share price [PLN]	148.57
Avg. volume	853,527
Avg. turnover [mn PLN]	126.81

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