

INFORMATION ON FORECASTS OF FINANCIAL LIABILITIES AS REGARDS THE ISSUANCE OF BONDS, SERIES C, BY KGHM POLSKA MIEDŹ S.A.

Due to the requirement, resulting from art. 35 sec. 1 point 2 of the Act dated 15 January 2015 on bonds (unified text: Journal of Laws of 2024, item 708) to disclose information as regards forecasts of financial liabilities, including estimated financial liabilities and the estimated financing structure of the Issuer, and of the issuer's group, understood as the value and the percentage share of liabilities due to borrowings, the issuance of debt securities, leases recognised in equity and liabilities of the Issuer and of the Issuer's group, on the last day of the reporting year and on the day ending the 12-month period from the planned date of issuance of the bonds, series C, issued by KGHM Polska Miedź S.A. („**Issuer**”) based on resolution no. 268/XI/2024 of the Management Board of the Issuer dated 14 June 2024, the Issuer hereby publishes the following information:

	Forecast	2024-12-31	2025-06-26
KGHM Polska Miedź S.A. (separate data)	Financial liabilities due to borrowings, the issuance of debt securities, and leases (PLN million)	6.745	6.940
	Share of equity and liabilities (%)	13.6%	13.8%
KGHM Polska Miedź S.A. Group (consolidated data)	Financial liabilities due to borrowings, the issuance of debt securities, and leases (PLN million)	7.275	7.352
	Share of equity and liabilities (%)	13.6%	13.5%