

INFORMATION ON FORECASTS OF FINANCIAL LIABILITIES AS REGARDS THE ISSUANCE OF BONDS, SERIES C, BY KGHM POLSKA MIEDŹ S.A.

Due to the requirement, resulting from art. 35 sec. 1a and 1c of the Act dated 15 January 2015 on bonds (unified text: Journal of Laws of 2024, item 708) to disclose information as regards forecasts of financial liabilities, including estimated financial liabilities and the estimated financing structure of the Issuer, and of the Issuer's group, understood as the value and the percentage share of liabilities due to borrowings, the issuance of debt securities, leases recognised in equity and liabilities of the Issuer and of the Issuer's group, on the last day of the subsequent reporting year, the Issuer hereby publishes the following information:

	Forecast	2025-12-31
KGHM Polska Miedź S.A. (separate data)	Financial liabilities due to borrowings, the issuance of debt securities, and leases (PLN million)	9 521
	Share of equity and liabilities (%)	18.2%
KGHM Polska Miedź S.A. Group (consolidated data)	Financial liabilities due to borrowings, the issuance of debt securities, and leases (PLN million)	10 121
	Share of equity and liabilities (%)	17.8%