



Preliminary production and sales data of the KGHM Polska Miedź S.A. Group for August 2026

The following report contains preliminary monthly data – the final quarterly production and sales results will be published in the consolidated report for the third quarter of 2026. Data of the KGHM Polska Miedź S.A. Group contain the results of Sierra Gorda S.C.M. reflecting the 55% share held by KGHM Polska Miedź S.A.

Results of the KGHM Group in August 2026 - y/y:

Production and sales of the KGHM Group	August 2026	August 2025	I - VIII 2026	I - VIII 2025
Production				
Payable copper (kt)	61.9	62.5	472.9	466.4
- including KGHM Polska Miedź S.A.*	50.4	50.3	392.2	372.2
Payable silver (t)	123.7	120.6	964.5	908.2
TPM (koz t)	12.7	13.3	98.3	110.6
Molybdenum (mn lb)	0.1	1.0	2.1	3.5
Sales				
Copper (kt)	53.2	55.0	464.7	467.9
Silver (t)	125.5	107.7	957.3	903.4
TPM (koz t)	10.8	18.5	102.3	112.3
Molybdenum (mn lb)	0.1	0.5	2.6	2.5

* Production of electrolytic copper

Production of the KGHM Group:

- **Production of payable copper amounted to 61.9 thousand tonnes**, or at a level similar to production in August 2025, with a decrease recorded by KGHM INTERNATIONAL LTD, and an increase recorded by Sierra Gorda S.C.M. The level of electrolytic copper production by KGHM Polska Miedź S.A. was unchanged as compared to the previous year.
- **Production of payable silver amounted to 123.7 tonnes**, or 3.1 tonnes (+3%) higher than the level of production in August 2025.
- **Production of TPM amounted to 12.7 thousand troy ounces**, or a decrease by 0.6 thousand troy ounces (-5%) compared to production in August 2025. The decrease was in respect of the international segments.
- **Production of molybdenum amounted to 0.1 million pounds** and was lower by 0.9 million pounds (-90%) compared to production in August 2025.

In the first eight months of 2026 production of copper was 2% lower than the budget of the KGHM Group, mainly due to underexecution of the plan in KGHM INTERNATIONAL LTD. caused by the processing of ore characterised by lower-than-expected quality parameters. The production plan for silver and gold however was exceeded.

Sales of the KGHM Group:

- **Sales of copper amounted to 53.2 thousand tonnes** and were lower by 1.8 thousand tonnes than sales in August 2025 (-3%). An increase in copper sales was recorded by Sierra Gorda S.C.M., with lower sales by KGHM INTERNATIONAL LTD., while sales by KGHM Polska Miedź S.A. remained at a similar level.
- **Sales of silver amounted to 125.5 tonnes** and were higher by 17.8 tonnes (+17%) than sales in August 2025. Higher silver sales were recorded by all of the segments.
- **Sales of TPM amounted to 10.8 thousand troy ounces** and were lower by 7.7 thousand troy ounces (-42%) compared to sales in August 2025. Lower gold sales were recorded by all of the segments.
- **Sales of molybdenum amounted to 0.1 million pounds** and were lower by 0.4 million pounds (-80%) compared to sales in August 2025.

Results of KGHM Polska Miedź S.A. in August 2026 - y/y:

Production and sales of KGHM Polska Miedź S.A.	August 2026	August 2025	I - VIII 2026	I - VIII 2025
Mine production				
Copper in concentrate (kt)	31.6	33.3	267.5	268.7
Silver in concentrate (t)	105.3	107.9	911.4	880.7
Metallurgical production				
Electrolytic copper (kt)	50.4	50.3	392.2	372.2
- including from own concentrate	29.5	34.7	242.1	248.3
Metallic silver (t)	120.4	118.6	943.0	893.6
TPM (koz t)	8.2	7.6	65.1	59.4
Sales				
Copper (kt)	42.3	42.8	386.2	377.6
Silver (t)	121.8	105.3	932.6	886.1
TPM (koz t)	6.9	11.9	68.3	62.1

Production of KGHM Polska Miedź S.A.:

- **Production of copper in concentrate amounted to 31.6 thousand tonnes** and was lower by 1.7 thousand tonnes (-5%) compared to August 2025. The decrease in production was due to lower processing of ore by the Concentrators.
- **Production of silver in concentrate amounted to 105.3 tonnes** and was lower by 2.6 tonnes (-2%) compared to August 2025, due to lower processing of ore.
- **Production of electrolytic copper amounted to 50.4 thousand tonnes** and was at a similar level to that of 2025. The level of cathode production in August 2026 results from the execution of production plans for 2026.
- **Production of metallic silver amounted to 120.4 tonnes** and was higher by 1.8 tonnes (+2%) compared to August 2025. The increase in metallic silver production was due to the higher availability of feed materials at the Precious Metals Plant.

Sales of KGHM Polska Miedź S.A.:

- **Sales of copper amounted to 42.3 thousand tonnes** and were at a similar level (-1%) compared to the corresponding period of 2025.
- **Sales of silver amounted to 121.8 tonnes** and were higher by 16.5 tonnes (+16%) compared to sales in August 2025. The difference was due to conformance to the schedule of sales to customers.
- **Sales of TPM amounted to 6.9 thousand troy ounces** and were lower by 5.0 thousand troy ounces (-42%) compared to sales in August 2025. The lower sales in the analysed periods were due to differences in the availability of gold for sale and to conformance to the schedule of sales to customers.

Results of KGHM INTERNATIONAL LTD. in August 2026 - y/y:

Production and sales of KGHM INTERNATIONAL LTD.	August 2026	August 2025	I - VIII 2026	I - VIII 2025
Production				
Payable copper (kt)	3.2	4.4	25.7	37.6
TPM (koz t)	2.7	2.9	20.7	31.6
Sales				
Copper (kt)	2.4	4.1	25.1	36.0
TPM (koz t)	2.0	3.7	21.9	31.2
Silver (t)	0.4	0.3	3.7	3.6

Production of KGHM INTERNATIONAL LTD.:

- **Production of payable copper amounted to 3.2 thousand tonnes** and was lower by 1.2 thousand tonnes (-27%) compared to August 2025 due to lower production by the Robinson mine (-1.2 thousand tonnes – lower copper content in feed, lower recovery and a lower volume of processing). Copper production by the Carlota mine was the same as in the corresponding prior-year period.
- **Production of TPM amounted to 2.7 thousand troy ounces** and was lower by 0.2 thousand troy ounces (-7%) compared to August 2025 due to lower gold production by the Robinson mine (-0.2 thousand troy ounces – lower recovery and a lower volume of processing, despite higher gold content in feed).

The current, lower production of payable metal (copper and gold) by the Robinson mine is due to the mining of ore from the Liberty pit, characterized by lower parameters compared to ore from the Ruth West 5 pit which was mined in August 2025.

Sales of KGHM INTERNATIONAL LTD.:

- **Sales of copper amounted to 2.4 thousand tonnes** and were lower by 1.7 thousand tonnes (-41%) compared to sales in August 2025. The main reason for the decrease in sales was a lower volume of sales of copper concentrate by the Robinson mine by around 8 thousand tonnes, due to lower production. The copper content in this material was also lower than in the corresponding period of 2025. The Carlota mine recorded lower cathode sales in August 2026.
- **Sales of TPM amounted to 2.0 thousand troy ounces** and were lower by 1.7 thousand troy ounces (-46%) compared to sales in August 2025. Similarly as in the case of copper, this result is related to the lower level of sales of copper concentrate by the Robinson mine in August 2026 as well as the lower gold content therein.
- **Sales of silver amounted to 0.4 tonnes** and were higher by 0.1 tonnes (+33%) compared to sales in August 2025, which was significantly affected by the schedule of contracts and the settlement of metal shipments.

Results of Sierra Gorda S.C.M. in August 2026 - y/y:

Production and sales of Sierra Gorda S.C.M. (on a 55% basis)	August 2026	August 2025	I - VIII 2026	I - VIII 2025
Production				
Payable copper (kt)	8.3	7.8	55.0	56.6
Molybdenum (mn lb)	0.1	1.0	2.1	3.4
Payable silver (t)	3.3	2.0	21.4	14.5
TPM (koz t)	1.9	2.8	12.5	19.6
Sales				
Copper (kt)	8.5	8.0	53.5	54.3
Molybdenum (mn lb)	0.1	0.5	2.5	2.4
Silver (t)	3.3	2.1	21.0	13.8
TPM (koz t)	1.9	2.9	12.1	19.0

Production of Sierra Gorda S.C.M. (55%):

- **Production of payable copper amounted to 8.3 thousand tonnes** and was higher by 0.5 thousand tonnes (+6%) compared to August 2025. The increase in copper production in August 2026 was due to higher copper content in extracted ore despite lower recovery and a lower volume of ore processed. The decrease in production in the period January-August 2026 compared to the corresponding period of 2025 was due to lower recovery and to the lower volume of ore processed, despite higher copper content in extracted ore.
- **Production of molybdenum amounted to 0.1 million pounds** and was lower by 0.9 million pounds (-90%) compared to August 2025. The decrease in molybdenum production in August 2026 was due to lower molybdenum content in extracted ore, lower recovery and a lower volume of ore processed. The decrease in molybdenum production in the period January-August 2026 compared to the corresponding period of 2025 was due to lower molybdenum content in extracted ore and a lower volume of ore processed despite higher recovery.

Sales of Sierra Gorda S.C.M. (55%):

- **Sales of copper amounted to 8.5 thousand tonnes** and were higher by 0.5 thousand tonnes (+6%) compared to the corresponding period of 2025. The higher sales of copper were due to a higher amount of copper concentrate sold (by approx. 4 thousand tonnes), in accordance with the schedule of deliveries.
- **Sales of molybdenum amounted to 0.1 million pounds** and were lower by 0.4 million pounds (-80%) than sales in August 2025. The level of molybdenum sales reflects the schedule of processing molybdenum concentrate and the return of molybdenum oxides designated for sale as well as the planned and achieved level of molybdenum production by Sierra Gorda S.C.M.
- **Sales of silver amounted to 3.3 tonnes** and were higher by 1.2 tonnes (+57%) than sales recorded in the corresponding period of 2025. This result was impacted both by a higher volume of sales recorded in August 2026, as well as the higher silver content in copper concentrate sold in August 2026.
- **Sales of TPM amounted to 1.9 thousand troy ounces** and were lower by 1.0 thousand troy ounces (-34%) than sales in August 2025. This lower result was due to lower gold content in the copper concentrate sold in August 2026.